Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Also licensed in Iowa

May 22, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Yankton County on behalf of Yankton-Clay County Lateral Drainage Ditch No. 2 $148,000 Yankton County (Yankton-Clay County Lateral Drainage Ditch No. 2) Bond, Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Yankton County on behalf of Yankton-Clay County Lateral Drainage Ditch No. 2

2. Designation of issue: Yankton County (Yankton-Clay County Lateral Drainage Ditch No. 2) Bond, Series 2013

3. Date of issue: April 28, 2013

4. Purpose of issue: Replacing the 30" Vitrified Clay Pipe (VCP) drain line with new 30" reinforced concrete pipe (RCP) drain line. This drain line is the sole method of transporting storm runoff water in this rural area of Yankton, SD

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $148,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Yankton County (Yankton-Clay County Lateral Drainage Ditch No. 2) Bond, Series 2013 is true and correct on this 28th day of April 2013.

Kelly Hayen Deputy

By: Paula Jones
Its: Auditor

Form: SOS REC 050 08/84

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2291768

USDA Rural Development

Issue Date
4/28/13

Issuer
Yankton-Clay County Lateral Drainage Ditch #2

Pmnt #	Start of Period	Annual Interest Rate	Scheduled Balance	Actual Balance	Scheduled Payment	Interest Portion	Principal Portion
1	4/28/14	3.3750%	148,000.00	148,000.00	(10,297.00)	(4,995.00)	(5,302.00)
2	4/28/15	3.3750%	142,698.99	142,698.00	(10,297.00)	(4,816.06)	(5,480.94)
3	4/28/16	3.3750%	137,219.08	137,217.06	(10,297.00)	(4,631.08)	(5,665.92)
4	4/28/17	3.3750%	131,554.21	131,551.13	(10,297.00)	(4,439.85)	(5,857.15)
5	4/28/18	3.3750%	125,698.16	125,693.98	(10,297.00)	(4,242.17)	(6,054.83)
6	4/28/19	3.3750%	119,644.47	119,639.16	(10,297.00)	(4,037.82)	(6,259.18)
7	4/28/20	3.3750%	113,386.46	113,379.98	(10,297.00)	(3,826.57)	(6,470.43)
8	4/28/21	3.3750%	106,917.25	106,909.55	(10,297.00)	(3,608.20)	(6,688.80)
9	4/28/22	3.3750%	100,229.70	100,220.75	(10,297.00)	(3,382.45)	(6,914.55)
10	4/28/23	3.3750%	93,316.44	93,306.20	(10,297.00)	(3,149.08)	(7,147.92)
11	4/28/24	3.3750%	86,169.87	86,158.28	(10,297.00)	(2,907.84)	(7,389.16)
12	4/28/25	3.3750%	78,782.09	78,769.13	(10,297.00)	(2,658.46)	(7,638.54)
13	4/28/26	3.3750%	71,144.98	71,130.58	(10,297.00)	(2,400.66)	(7,896.34)
14	4/28/27	3.3750%	63,250.12	63,234.24	(10,297.00)	(2,134.16)	(8,162.84)
15	4/28/28	3.3750%	55,088.80	55,071.40	(10,297.00)	(1,858.66)	(8,438.34)
16	4/28/29	3.3750%	46,652.04	46,633.06	(10,297.00)	(1,573.87)	(8,723.13)
17	4/28/30	3.3750%	37,930.54	37,909.92	(10,297.00)	(1,279.46)	(9,017.54)
18	4/28/31	3.3750%	28,914.69	28,892.38	(10,297.00)	(975.12)	(9,321.88)
19	4/28/32	3.3750%	19,594.55	19,570.50	(10,297.00)	(660.50)	(9,636.50)
20	4/28/33	3.3750%	9,959.86	9,934.00	(10,269.28)	(335.27)	(9,934.00)
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